USABILITY & CLINICAL APPLICATION DESIGN Monthly Collaborative Meeting

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The T.I.G.E.R. Initiative

Co-Facilitators:
Nancy Staggers
Michelle Troseth

October 31, 2007 1 p.m. (Eastern)







Measurable Outcomes for Each Collaborative Team

- 1. Definition, scope, success criteria, and timeline for deliverables (1 year)
- Inventory and analysis of existing resources (e.g., literature review, subject matter experts, publications, programs, etc.)
- 3. Identification and access to resources and constituent targets
- 4. Educational web-based audio conferences (target = 2)
- 5. Conference presentations (e.g., AONE, AWHONN, AACN, NONPF, ARN, NADONA, etc.)
- 6. Comprehensive white paper-type document (modeled after TIGER Summary Report)
- Articles for publication and dissemination amongst broader TIGER audience
- 8. Chapter in the 4th Edition of the Nursing Informatics Series <u>Where</u> <u>Caring and Technology Meet</u>



Timeline of our TIGER Collaborative Team Activities (1 year)

- Phase I Information Gathering (September November)
 - Information gathering of examples, case studies, literature review, etc. – The intent is to collect a wide range of models and information—not to analyze.
- Phase II Analysis of Data/Identification of Gaps (Dec February)
 - Complete analysis of findings
 - Create summary of findings, gap analysis, and develop initial recommendations
- **Phase III** Develop a preliminary set of recommendations that includes a dissemination strategy (March June)
- Phase IV Final Report/Toolkit Preparation (July September)



Usability & Clinical Application Design – Goals/Objectives

- Design requirements and/or goals
 - Support evidence-based practice
 - Enables collaborative and interdisciplinary care
 - Provide seamless access to published literature, knowledge
 - Support the creation of new knowledge (knowledge discovery requirements)
 - Speed the translation of research into practice
 - Supports the continuum of care
- Usability requirements and/or goals
 - Informed by and/or positively transforms nursing workflows
 - Identify key criteria for workflow to integrate with other disciplines
 - Systems designed using principles of human factors
 - Work with system developers to maximize clinical system effectiveness and efficiency for nurses



Next Steps for Participants: Sign up to actively participate in a workgroup

- 1. Collect a list of pertinent references
 - Usability
 - Clinical Application Design
- 2. Collect case studies and examples that illustrate usability/clinical application design from your experience/environment
 - Exemplars (good, replicable examples)
 - Lessons to be learned (bad examples that can help to inform others what to avoid)
- 3. Summarize recommendations for:
 - Highly usable applications
 - Good clinical application design
- 4. Develop recommendations for vendors and providers for usability and good clinical application design
- 5. Develop a usability/clinical application "toolkit" for healthcare providers and organizations



- 1. Collect a list of pertinent references
 - Usability
 - Clinical Application Design
- 2. WG leader Kathleen Smith
- 3. List of participants to date
 - 1. Donna Bailey
 - 2. Nicole Barker
 - 3. Kandis Gillis
 - 4. Vicki Morgan-Cramer
 - 5. Troy Seagondollar
 - 6. Brian Stever
- 4. First meeting will be Monday, November 5, at 10 a.m. Eastern Time/7 a.m. Pacific



- Collect case studies and examples that illustrate usability/clinical application design from your experience/environment
 - Exemplars (good, replicable examples)
 - Lessons to be learned (bad examples that can help to inform others what to avoid)
- 2. WG Co-Leader Denise Tyler; Need co-leader volunteer
- 3. List of participants to date
 - 1. Janey Barnes
 - 2. Peggy Esch
 - 3. Angela Lewis
 - 4. Tim O'Connor
 - 5. Tonya Pagel
 - 6. Nancy Robinson
 - 7. Patti Rogers
 - 8. Lee Stabler
- First meeting will be Monday, November 5, at 2 p.m. Eastern Time/11 a.m. Pacific Time



- 1. Summarize recommendations for:
 - Highly usable applications
 - Good clinical application design
- 2. This team will start in February 2008 (will be based on the material collected from WG1 and WG2)
- 3. Identify WG leader
- 4. List of participants to date
 - 1. Donna Bailey
 - 2. Christine Gamlen
 - 3. Maria Hendrickson
 - 4. Pamela Manselle
 - 5. Brian Stever



- 1. Develop recommendations for vendors and providers for usability and good clinical application design
- 2. This team will start in March 2008 (will be based on the material collected from WG1, WG2, and WG3)
- Identify WG leader
- 4. List of participants to date
 - 1. Penny Dodson
 - 2. Constance Johnson
 - 3. Stephanie Rogers
 - 4. Cindy Struk
 - 5. Susan Vaughn
 - 6. Shirley Woodhead



- Develop a usability/clinical application "toolkit" for healthcare providers and organizations
- 2. This team can start identifying toolkit ideas now and continue to refine as each WG shares their work
- 3. Identify WG leader
- 4. List of participants to date
 - 1. Donna Bailey
 - 2. Susan Conaty-Buck
 - 3. Maggie Cox
 - 4. Joleen Frank
 - 5. Tonya Pagel
 - 6. Wanda Rodriguez
 - 7. Stephanie Rogers
 - 8. Kathleen Sanford
- Schedule first meeting date/time



Post all Case Studies/Examples on Wiki

- http://tigerusability@pbwiki.com
- Access wiki to edit with the following passcode: tiger6
- If any difficulty uploading examples, please email to usability@tigersummit.com



Team Communication

- Website <u>www.tigersummit.com</u>
- Email workgroup preference to <u>usability@tigersummit.com</u>
- Email facilitators:
 - Michelle@tigersummit.com
 - Nancy@tigersummit.com
- Next full team meeting: November 28, 2007
 - Monthly on 4th Wednesday of the month
 - 1 p.m. Eastern/12 noon Central/11 a.m. Mountain/10 a.m. Pacific